

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

EMPAGIO ACQUISITION LLC and)
SMB CAPITAL CORPORATION,)
)
Plaintiffs,)
)
vs.)
)
WORKSTREAM INC.,)
)
Defendant.)
)

C.A. No.: _____

**PLAINTIFFS EMPAGIO ACQUISITION LLC
AND SMB CAPITAL CORPORATION RULE 7.1 STATEMENT**

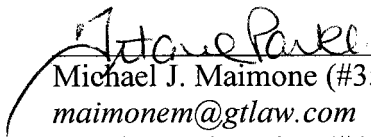
Pursuant to Federal Rule of Civil Procedure 7.1, Plaintiff Empagio Acquisition LLC (“Empagio”) and SMB Capital Corporation (“SMB”) file this Rule 7.1 Statement.

Empagio is not the subsidiary of any corporation. There is no publicly held company that owns 10% or more of Empagio’s stock.

SMB is the wholly owned subsidiary of Empagio. There is no publicly held company that owns 10% or more of SMB’s stock.

Dated: June 25, 2008

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